

GDSI WSToolkit for iManage

The easiest and most versatile Workspace Generator Tool

Professional Services firms leveraging iManage's document management system require a cost effective, powerful, yet simple solution for Workspace Generation and Matter Management.

Today, there are a number of expensive, overly complex options on the market that require consultants and have high installation costs. GDSI has made Workspace Generation and Matter Management as easy as possible to setup and maintain.

KEY FEATURES

- Work 10.x Web Integration
- Supports an unlimited number of cloud based iManage databases
- Synchronizes from your accounting system or any other Client/Matter source to a staging area where data can be imported to iManage
- Imports all iManage custom lookup fields in a separate process
- Identifies changed Client and Matter names and synchronizes to iManage
- Utilizes iManage's native Templates
- Identifies changes to Workspace Templates and pushes them to existing Workspaces
- No need for CSV or import files as WSToolkit works directly with SQL tables

PROFESSIONAL SERVICES

GDSI will assist with scripting from existing accounting systems to populate to our staging tables.

In addition, we can help clean data to prepare it for the Matter Management import process.



PRICING

\$2,000 up front
20% annual maintenance

Additional setup fees may apply should the firm require scripting assistance

TECHNOLOGY PLATFORM

- Work 10.3.x or newer
- SQL Server 2016 or newer